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*Counsel to the Ad Hoc Committee of Senior
Unsecured Noteholders of Pacific Gas and
Electric Company*

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SAN FRANCISCO DIVISION

In re:

PG&E CORPORATION,

-and-

**PACIFIC GAS AND ELECTRIC
COMPANY,**

- Affects PG&E Corporation
- Affects Pacific Gas and Electric Company
- Affects both Debtors

*All papers shall be filed in the Lead Case,
No. 19-30088 (DM).

Bankruptcy Case
No. 19-30088 (DM)

Chapter 11

(Lead Case)

(Jointly Administered)

**NOTICE OF FILING OF AMENDED
JOINT PLAN TERM SHEET**

1 **PLEASE TAKE NOTICE** that on September 19, 2019, the Official Committee of Tort
2 Claimants (the “TCC”) in the above-captioned chapter 11 cases and the Ad Hoc Committee of
3 Senior Unsecured Noteholders of Pacific Gas and Electric Company (the “Ad Hoc Committee”)
4 filed the *Joint Motion of the Official Committee of Tort Claimants and Ad Hoc Committee of Senior*
5 *Unsecured Noteholders to Terminate the Debtors’ Exclusive Periods Pursuant to Section 1121(d)(1)*
6 *of the Bankruptcy Code* [Docket No. 3940] (the “Joint Exclusivity Termination Motion”). The
7 TCC and Ad Hoc Committee’s joint plan term sheet (the “Joint Plan Term Sheet”) was attached as
8 Exhibit B to the Joint Exclusivity Termination Motion.

9 **PLEASE TAKE FURTHER NOTICE** that at the status conference on September 24,
10 2019, the Court directed the Ad Hoc Committee to file an amended Joint Plan Term Sheet (the
11 “Amended Joint Plan Term Sheet”) by close of business on September 25, 2019.

12 **PLEASE TAKE FURTHER NOTICE** that on September 25, 2019 the TCC and Ad Hoc
13 Committee filed the Amended Joint Plan Term Sheet, subject to TCC approval.

14 **PLEASE TAKE FURTHER NOTICE** that on September 27, 2019 the TCC approved the
15 Amended Joint Plan Term Sheet.

16 **PLEASE TAKE FURTHER NOTICE** that attached hereto as Exhibit A is a Second
17 Amended Joint Plan Term Sheet. The Second Amended Joint Plan Term Sheet clarifies that certain
18 public entities would be paid \$1 billion consistent with their Plan Support Agreements with the
19 Debtors. A blackline version, which identifies the clarifications to the Amended Joint Plan Term
20 Sheet filed on September 25, 2019, is attached hereto as Exhibit B.

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1 Dated: October 4, 2019
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BAKER & HOSTETLER LLP

3 By: /s/ Cecily A. Dumas
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